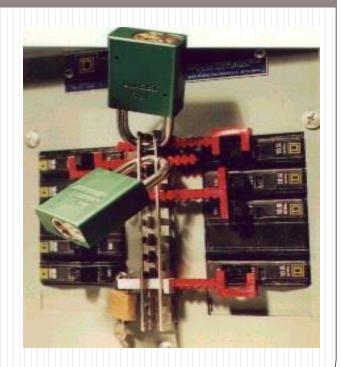
#### LOCKOUT - TAGOUT

The Control of Hazardous Energy

**OSHA Standard 1910.147** 



# Learning Objectives

- Purpose of Lockout-Tagout
- Types of Hazardous Energy
- Requirements for LOTO
- Procedures for LOTO

## Purpose of Lockout/Tagout?

- Required by law (OSHA)
- To protect people working near the machinery (affected employees)
- To protect YOU (authorized employee)

# Types of Energy

# **Electrical Energy**

#### Electric shock can kill

As low as 30 volts can carry enough current to kill



#### **Use Safe Electrical Practices**

- Use non-conducting tools
- Insure circuits are dead before working
- Lock & Tag "source" breakers not switches
- Insure power is de-energized

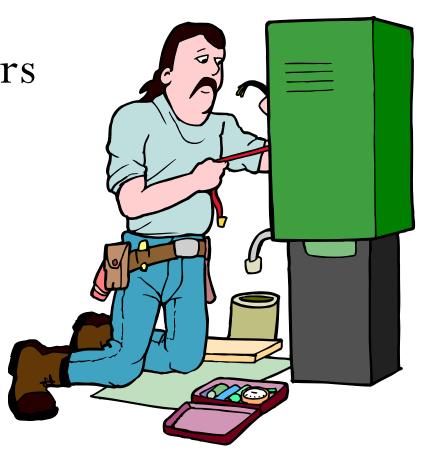
# Mechanical Energy

# Two Types

- Kinetic in motion
- Potential stored

# Types of Kinetic Energy

- Flywheels
- Moving Conveyors
- Saws in Motion
- Fans in Motion

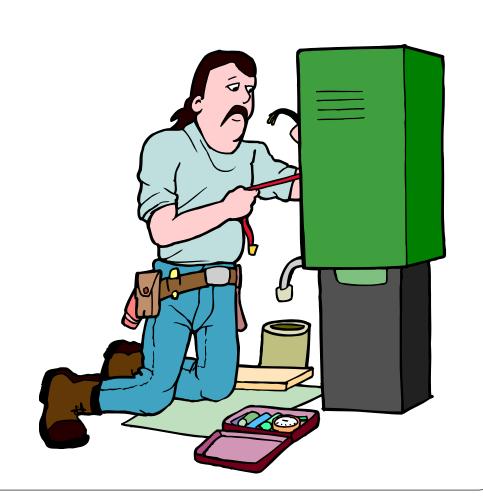


# Types of Potential Energy

- Energy stored in machinery
- Weights & Springs
- Pistons under pressure
- Hydraulic controls

## Mechanical Energy Hazards

- Amputations
- Lacerations
- Fractures
- Loss of life



# **Chemical Energy**

## Chemical Energy Hazards

- Start Fires
- Skin Burns
- Harmful Gases and Fumes

Before working — release, drain or vent chemicals safely

# Thermal Energy

HOT & COLD

# Thermal Energy Hazards

- Burns
- Frostbite
  - Quick release of compressed gases (LP)

Allow equipment to reach a safe temperature before starting work.

# Hydraulic Energy

UNDER PRESSURE

### Hydraulic Energy Hazards

- Rapid release of fluid
- Ejection of system parts
- Sudden movement of equipment

Relieve pressure slowly into a proper container

# Pneumatic Energy

COMPRESSED GASES (AIR)

## Pneumatic Energy Hazards

- Rapid release of gas
- Rapid De-pressurization
- Sudden movement of equipment

Properly vent/bleed all systems before starting work.

# Lockout/Tagout Requirements

### Knowledge

Know your equipment & systems

- hazards
- isolation points
- procedure for Lockout

WORKING ON UNFAMILIAR MACHINERY IS A HAZARD AND PROHIBITED BY EBAY. YOU MUST BE TRAINED BEFORE WORKING ON EQUIPMENT.

# Who Can Lockout Equipment?

Only Authorized Employees

Authorized Employees are those employees that are:

- trained on lockout procedures of that equipment
- authorized by management
- subject to periodic reviews by other authorized employees.

#### Items needed for LOTO

- Written LOTO schedule
- Written LOTO procedures
- Locks & Tags identified to the worker
- Hasps for placing locks & tags
- Breaker Clips for electrical LOTO
- Blank Flanges (pancakes)- for fluid lines
- Valve Covers for LOTO of Valves
- Plug Buckets for electrical plugs

	_	Energy Control Pro	cedure	
S A M	This procedure covers the servicing and maintenance of machines and equipment in which the "unexpected" energization or start up of the machines or equipment, or releast of stored energy could cause injury to employees. The purpose of this procedure is to ensure machines are completely de-energized, and employees are fully protected dur servicing or maintenance. The plant manager authorizes the use of these procedures. rules call for following all the requirements set forth in OSHA regulation 1910.147 frontrolling hazardous energy, and using the techniques outlined in Appendix A of 1910.147. Employees not following these requirements will be subject to disciplinary procedures.			
	Machine Name:	Location <u>:</u>		
	<b>Equipment Number: Authorized Employee(s)</b>	<u> </u>		
	<b>Energy Source Type</b>	<b>Magnitude of Energy</b>	Energy Hazard Control Dev	
	2. Machine Shutdown: Identify type and location of operator controls			
	4. Lock out: Apply locks	to energy isolating device	·s.	
			y source(s), and describe method(s	
	6. Verify Energy Isolation	on: Try operator controls a	and return to 'OFF' position.	
		ipment is ready to return	vicing or maintenance is comple to normal operating condition,	
	(1) Check the machine or equipment and the immediate area around the machine to ensure that nonessential items have been removed and that the machine or equipment components are operationally intact.			
		to ensure that all emplo	yees have been safely positioned	

# Use of Locks & Tags

- Use only those issued to you
- Never use another workers lock or tag
- Ask your supervisor if you need more LOTO equipment

#### Must be:

- Singularly identical
- The only devices used for controlling energy
- Used for no other purposes

#### Must be

- $\blacksquare$  Durable (A)
  - Withstand the environment
  - Not become illegible in wet or damp locations
  - Not deteriorate when exposed to corrosive environment

#### Must be

- Standardized (*B*)
- Substantial (C)
  - Lockout devices shall prevent removal
  - Tagout devices shall prevent inadvertant removal

Must be

- Identifiable (D)
  - By employee attaching devices

# Lockout/Tagout Procedures

## 7 Step LOTO Procedure

- Prepare for Shutdown
- Shutdown Equipment
- Isolate all energy sources
- Place Locks & Tags
- Release Stored Energy
- Verify Equipment Isolation
- Lockout/Tagout Release

## 1. Prepare for Shutdown

- Understand equipment hazards
- Notify other workers of shutdown
- Have machine specific procedure available

## 2. Shutdown Equipment

- Use normal shutdown procedure
- Turn all switches to OFF
- Shut all control valves
- Disable all sources of energy

\*BE AWARE OF MULTIPLE ENERGY SOURCES

# 3. Isolate All Energy Sources

- Shut valves
- Open breakers & disconnects

\*BE AWARE OF MULTIPLE ENERGY SOURCES

# 4. Place Locks & Tags on

- Valves
- Breakers / electrical disconnects
- Block or disconnect all lines
- Lock and tag blank flanges

\*BE AWARE OF MULTIPLE ENERGY SOURCES

# 5. Release/Block Stored Energy

- Block or release springs
- Block elevated parts
- Stop rotating flywheels
- Relieve system pressure
- Drain fluids
- Vent gases
- Allow system to cool

## 6. Verify Equipment Isolation

- Check all other workers are clear
- Check locking devices (securely placed?)
- Check isolation
- Attempt normal startup
- Return Controls to OFF/Neutral

#### 7. Release from LOTO

- Insure machine guards are in place
- Put tools away
- Inform others of startup
- Restore system connections
- Remove Locks & Tags
- Conduct normal startup

#### Contractors

All contractors must have an approved LOTO procedure or follow our procedures

# Lock and Tag Removal

Only the employee who placed the tag.

If they are not present, follow the "non-standard removal" policy.

#### Non Standard Removal

#### May remove a lock IF:

- Verified that the employee is not in the building
- Make all reasonable efforts to contact the employee
- Insure that the employee has knowledge of LOTO removal before they resume work at the facility

# **Group Lockout**

All employees working on a piece of equipment must have their lock on the group lockout box

# Retraining

Retraining required when change in:

- Job assignments
- Machinery
- Energy control procedure

# Retraining

 Additional Retraining when periodic inspection reveals need

# Periodic Inspections

Periodic Inspections are required:

- Annually for all machine specific <u>procedures</u> used in the past year
- Annually for all authorized <u>employees</u>

## Summary

- Know the energy present at your facility
- Know the lockout/tagout requirements
- Know the procedures
- Follow the procedures